

HITACHI HOME & LIFE SOLUTIONS (INDIA) LIMITED
REGD. OFFICE: 9TH FLOOR, ABHIJEET, MITHAKHALI SIX ROADS, AHMEDABAD : 380 006
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2006

(Rs. in Lacs)

Sr. No.	Particulars	Quarter Ended		Nine Months Ended		Year Ended
		31.12.2006 (Reviewed)	31.12.2005 (Reviewed)	31.12.2006 (Reviewed)	31.12.2005 (Reviewed)	31.03.2006 (Audited)
1	a Sales/Income from operations	6,521.34	4,814.77	26,485.70	21,075.74	29,274.25
	b Excise duty	680.25	450.78	2,922.69	2,133.88	3,304.71
	Net Sales/Income from operations [a-b]	5,841.09	4,363.99	23,563.01	18,941.86	25,969.54
2	Other income	326.15	117.12	443.06	314.23	499.13
3	Total expenditure					
	a (Increase) / Decrease in stock-in-trade	19.28	58.00	805.54	466.62	(797.77)
	b Consumption of raw materials (Including cost of traded goods sold)	3,942.83	2,629.84	14,699.41	11,747.42	17,239.60
	c Staff cost	388.75	382.74	1,264.54	1,116.79	1,547.72
	d Other expenditure	1,475.48	1,174.60	5,162.85	4,374.45	6,176.48
	Total [a+b+c+d]	5,826.34	4,245.18	21,932.34	17,705.28	24,166.03
4	Interest	44.87	77.12	184.59	222.55	273.07
5	Depreciation & Amortisation	108.04	91.24	337.77	292.60	459.78
6	Profit before tax [1+2-3-4-5]	187.99	67.57	1,551.37	1,035.66	1,569.79
7	Provision for taxation					
	a Current tax (MAT)	20.08	3.31	171.04	3.31	44.96
	b Fringe benefit tax	9.78	10.65	27.73	29.75	39.27
8	Profit after tax [6-7]	158.13	53.61	1,352.60	1,002.60	1,485.56
9	Paid -up Equity Share Capital (Face value Rs.10/- per share)	2,296.00	2,296.00	2,296.00	2,296.00	2,296.00
10	Reserves excluding revaluation reserves	-	-	-	-	(109.89)
11	Basic and Diluted EPS* (Rs.)	0.69	0.23	5.89	4.37	6.47
12	Aggregate of non promoters' shareholding					
	- No. of shares	6,910,008	6,910,008	6,910,008	6,910,008	6,910,008
	-Percentage of shareholding	30.10	30.10	30.10	30.10	30.10

* Not Annualised (on quarterly basis).

- The above results reviewed by the statutory auditors and audit committee, were taken on record by the Board of Directors in their meeting held on 30th January, 2007.
- The Company's operations fall within a single reportable segment i.e. Home Appliances, wherein it predominantly operates in Air-Conditioning business which is seasonal in nature, hence, the third quarter results are not indicative of overall performance of the year.
- Other expenditure for the nine months ended on 31.12.2006 is net of write back of excess provision pertaining to earlier years amounting to Rs.216.48 lacs (nine months ended on 31.12.2005: Nil). Consumption of raw material for the nine months ended on 31.12.2006 is net of VAT credit pertaining to previous periods amounting to Rs.84.90 lacs (nine months ended on 31.12.2005: Nil).
- Status of Investor Complaints during the quarter: Pending at the beginning -Nil, Received-2, Resolved-2, Pending at the end of the quarter- Nil.
- Previous period figures have been regrouped, wherever necessary, to make them comparable with the figures of the current period.

For and on behalf of the Board of Directors,

Place : Karan Nagar, Gujarat
Date : 30th January, 2007

Shinichi Iizuka
Managing Director