

**HITACHI HOME & LIFE SOLUTIONS (INDIA) LIMITED**  
**REGD. OFFICE: 9TH FLOOR, ABHIJEET, MITHAKHALI SIX ROADS, AHMEDABAD : 380 006**  
**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2006**

(Rs. in Lacs)

Sr. No.	Particulars	Quarter Ended		Nine Months Ended		Year Ended
		31.12.2006 (Reviewed)	31.12.2005 (Reviewed)	31.12.2006 (Reviewed)	31.12.2005 (Reviewed)	31.03.2006 (Audited)
1	a Sales/Income from operations	6,521.34	4,814.77	26,485.70	21,075.74	29,274.25
	b Excise duty	680.25	450.78	2,922.69	2,133.88	3,304.71
	Net Sales/Income from operations [ a-b ]	5,841.09	4,363.99	23,563.01	18,941.86	25,969.54
2	Other income	326.15	117.12	443.06	314.23	499.13
3	Total expenditure					
	a (Increase) / Decrease in stock-in-trade	19.28	58.00	805.54	466.62	(797.77)
	b Consumption of raw materials (Including cost of traded goods sold)	3,942.83	2,629.84	14,699.41	11,747.42	17,239.60
	c Staff cost	388.75	382.74	1,264.54	1,116.79	1,547.72
	d Other expenditure	1,475.48	1,174.60	5,162.85	4,374.45	6,176.48
	Total [a+b+c+d]	5,826.34	4,245.18	21,932.34	17,705.28	24,166.03
4	Interest	44.87	77.12	184.59	222.55	273.07
5	Depreciation & Amortisation	108.04	91.24	337.77	292.60	459.78
6	Profit before tax [1+2-3-4-5]	187.99	67.57	1,551.37	1,035.66	1,569.79
7	Provision for taxation					
	a Current tax (MAT)	20.08	3.31	171.04	3.31	44.96
	b Fringe benefit tax	9.78	10.65	27.73	29.75	39.27
8	Profit after tax [ 6-7 ]	158.13	53.61	1,352.60	1,002.60	1,485.56
9	Paid -up Equity Share Capital (Face value Rs.10/- per share)	2,296.00	2,296.00	2,296.00	2,296.00	2,296.00
10	Reserves excluding revaluation reserves	-	-	-	-	(109.89)
11	Basic and Diluted EPS* (Rs.)	0.69	0.23	5.89	4.37	6.47
12	Aggregate of non promoters' shareholding					
	- No. of shares	6,910,008	6,910,008	6,910,008	6,910,008	6,910,008
	-Percentage of shareholding	30.10	30.10	30.10	30.10	30.10

\* Not Annualised (on quarterly basis).

- The above results reviewed by the statutory auditors and audit committee, were taken on record by the Board of Directors in their meeting held on 30th January, 2007.
- The Company's operations fall within a single reportable segment i.e. Home Appliances, wherein it predominantly operates in Air-Conditioning business which is seasonal in nature, hence, the third quarter results are not indicative of overall performance of the year.
- Other expenditure for the nine months ended on 31.12.2006 is net of write back of excess provision pertaining to earlier years amounting to Rs.216.48 lacs (nine months ended on 31.12.2005: Nil). Consumption of raw material for the nine months ended on 31.12.2006 is net of VAT credit pertaining to previous periods amounting to Rs.84.90 lacs (nine months ended on 31.12.2005: Nil).
- Status of Investor Complaints during the quarter: Pending at the beginning -Nil, Received-2, Resolved-2, Pending at the end of the quarter- Nil.
- Previous period figures have been regrouped, wherever necessary, to make them comparable with the figures of the current period.

**For and on behalf of the Board of Directors,**

Place : Karan Nagar, Gujarat  
Date : 30th January, 2007

**Shinichi Iizuka**  
**Managing Director**